

Earned and Unearned Income and SSI Calculation

Step 1

\$ _____ Unearned Income (SSDI, VA, Pension, Annuity, etc)
- \$20.00 General Exclusion
\$ _____ Countable Unearned Income

Step 2

\$ _____ Earned Income (monthly gross wages)
- \$65.00 Earned Income Exclusion
\$ _____ Countable Earned Income

Step 3

\$ _____ Countable Earned Income (from Step 2)
÷ by 2 = \$ _____ (division answer)
- \$ _____ Subtract division answer
\$ _____ New Countable Earned Income

Step 4

\$ _____ Countable Unearned Income (from step 1)
+
\$ _____ New Countable Earned Income (from step 3)
\$ _____ Final Countable Unearned & Earned

Step 5

\$ _____ Maximum SSI Benefit (FBR)
- \$ _____ Final Countable Unearned & Earned (from step 4)
\$ _____ New SSI Cash Benefit

Step 6

\$ _____ Gross Earned Income
+\$ _____ New SSI Benefit (Step #5)
+\$ _____ Unearned Income (Step #1)
\$ _____ Total Cash In-Hand (Gross)